

# E126 AAUT23 Private Equity & Venture Capital






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▶ Syllabu

## Before the course begins

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- Carefully read the [Assessment Information and Policies](https://learning.london.edu/courses/9155/pages/assessment-information-and-policies) (<https://learning.london.edu/courses/9155/pages/assessment-information-and-policies>).
- Carefully read the [Course Summary](#) and [Learning Outcomes](#).
- Complete the [Course Preparation](https://learning.london.edu/courses/9155/pages/course-preparation) (<https://learning.london.edu/courses/9155/pages/course-preparation>).
- To learn more about [Eli Talmor](https://learning.london.edu/courses/9155/files/3055537?wrap=1) (<https://learning.london.edu/courses/9155/files/3055537?wrap=1>)   
([https://learning.london.edu/courses/9155/files/3055537/download?download\\_frd=1](https://learning.london.edu/courses/9155/files/3055537/download?download_frd=1)) & [Florin Vasvari](#)  
(<https://learning.london.edu/courses/9155/files/3055536?wrap=1>)  ([https://learning.london.edu/courses/9155/files/3055536/download?download\\_frd=1](https://learning.london.edu/courses/9155/files/3055536/download?download_frd=1)), review the faculty profile.
- If you have any questions about this course, contact your Course Administrator Harro Folkmans ([harrofolkmans@london.edu](mailto:harrofolkmans@london.edu))
- Information on signing up for a project group is [here](https://learning.london.edu/courses/9155/pages/group-sign-up) (<https://learning.london.edu/courses/9155/pages/group-sign-up>). Please ensure that you join a group ahead of the first session or you will be automatically allocated to one.
- Group Case Allocations are available [here](https://learning.london.edu/courses/9155/files/3074859?wrap=1). (<https://learning.london.edu/courses/9155/files/3074859?wrap=1>)   
([https://learning.london.edu/courses/9155/files/3074859/download?download\\_frd=1](https://learning.london.edu/courses/9155/files/3074859/download?download_frd=1))

## During the course

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- There are no recordings for this course.
- Each session's online module provides information about the format, concepts covered, readings and resources.
- Course assignments and due dates are available in the course syllabus at the bottom of the page.

## Access Library Resources

**Databases A-Z** (<https://library.london.edu/az.php>)

**Search Summon - for books, articles and reports**  (<https://lbs.summon.serialssolutions.com/#!/advanced>)

**Cite them Right**  (<https://www.citethemrightonline.com/>)

**Research Guides** ([https://library.london.edu/friendly.php?s=research\\_guides](https://library.london.edu/friendly.php?s=research_guides))

Navigate to each session's content using the links below:

**[Session 1](https://learning.london.edu/courses/9155/pages/1-session-1)** (<https://learning.london.edu/courses/9155/pages/1-session-1>)

**[Session 2](https://learning.london.edu/courses/9155/pages/2-session-2)** (<https://learning.london.edu/courses/9155/pages/2-session-2>)

**<https://learning.london.edu/courses/7401/pages/3-session-3>** **[Session 3](https://learning.london.edu/courses/9155/pages/3-session-3)** (<https://learning.london.edu/courses/9155/pages/3-session-3>)

**[Session 4](https://learning.london.edu/courses/9155/pages/4-session-4-2)** (<https://learning.london.edu/courses/9155/pages/4-session-4-2>)

**[Session 5](https://learning.london.edu/courses/9155/pages/5-session-5)** (<https://learning.london.edu/courses/9155/pages/5-session-5>)

**[Session 6](https://learning.london.edu/courses/9155/pages/6-session-6-2)** (<https://learning.london.edu/courses/9155/pages/6-session-6-2>)

**[Session 7](https://learning.london.edu/courses/9155/pages/7-session-7-2)** (<https://learning.london.edu/courses/9155/pages/7-session-7-2>)

**<https://learning.london.edu/courses/7401/pages/8-session-8>** **[Session 8](https://learning.london.edu/courses/9155/pages/8-session-8-2)** (<https://learning.london.edu/courses/9155/pages/8-session-8-2>)

**[Session 9](https://learning.london.edu/courses/9155/pages/9-session-9-2)** (<https://learning.london.edu/courses/9155/pages/9-session-9-2>)

## **[Session 10 \(https://learning.london.edu/courses/9155/pages/10-session-10-2\)](https://learning.london.edu/courses/9155/pages/10-session-10-2)**

### **Course Summary**

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This course covers the main concepts, techniques, instruments and institutions involved in the private equity investment. We present a broad set of deals to gain familiarity with the private equity investment model and the opportunities set. Specific themes include: the structure and strategy of the private equity firm, valuation, financing, deal processing, and harvesting.

This course is aimed at: MBA, Executive MBA, and MiF students.

**Credit: 11**

### **Learning Outcomes**

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**On successful completion of this course, you will be able to:**

- understand the basic principles of private equity investing
- assess the economics of a private equity fund
- value private equity companies
- assess the performance of private equity funds
- perform basic due diligence of a deal
- understand and assess value drivers in private equity deals
- understand private equity deal dynamics (from deal screening to deal harvesting)
- understand private equity fund structuring issues
- venture capital transactions

### **After the course**






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You can view the course materials\* and your assignments:







- Click on the **Courses** tab from the main Canvas left hand Navigation menu.
- Then, click on the **All Courses** link.
- On the next page, scroll down to view **Past Enrolments**, where you will be able to view your past courses.
- *\*Please note that due to copyright restrictions some of the course materials are purchased only for the duration of the course (up to the final submission deadline). You must therefore download the materials during this period for personal use; we will be unable to share these materials with you once the course has finished.*

## Calendar

- For calendar view & room information click a session link below.

Date	Details	Due
Mon Sep 4, 2023	 <a href="https://learning.london.edu/calendar?event_id=239353&amp;include_contexts=course_9155">Session 1 (https://learning.london.edu/calendar?event_id=239353&amp;include_contexts=course_9155)</a>	8:15am to 11am
	 <a href="https://learning.london.edu/calendar?event_id=239340&amp;include_contexts=course_9155">Session 2 (https://learning.london.edu/calendar?event_id=239340&amp;include_contexts=course_9155)</a>	12:45pm to 3:30pm
Tue Sep 5, 2023	 <a href="https://learning.london.edu/courses/9155/assignments/53503">Case Assignment 1: Vestaron or Realza (https://learning.london.edu/courses/9155/assignments/53503)</a>	due by 8am
	 <a href="https://learning.london.edu/calendar?event_id=239341&amp;include_contexts=course_9155">Session 3 (https://learning.london.edu/calendar?event_id=239341&amp;include_contexts=course_9155)</a>	8:15am to 11am
	 <a href="https://learning.london.edu/calendar?event_id=239342&amp;include_contexts=course_9155">Session 4 (https://learning.london.edu/calendar?event_id=239342&amp;include_contexts=course_9155)</a>	12:45pm to 3:30pm

Date	Details	Due
Wed Sep 6, 2023	 <b><u>Case Assignment 2: Quadriga or Astropep or TeamSport</u></b> <a href="https://learning.london.edu/courses/9155/assignments/53504">https://learning.london.edu/courses/9155/assignments/53504</a>	due by 8am
	 <b><u>Session 5</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239344&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239344&amp;include_contexts=course 9155</a> )	8:15am to 11am
	 <b><u>Session 6</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239345&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239345&amp;include_contexts=course 9155</a> )	12:45pm to 3:30pm
	 <b><u>Case Assignment 3: EQT or Schrodgers</u></b> <a href="https://learning.london.edu/courses/9155/assignments/53505">https://learning.london.edu/courses/9155/assignments/53505</a>	due by 8am
Thu Sep 7, 2023	 <b><u>Session 7</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239346&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239346&amp;include_contexts=course 9155</a> )	8:15am to 11am
	 <b><u>Session 8</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239347&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239347&amp;include_contexts=course 9155</a> )	12:45pm to 3:30pm
Fri Sep 8, 2023	 <b><u>Case Assignment 4: Styles &amp; Wood or ECP – IHS</u></b> <a href="https://learning.london.edu/courses/9155/assignments/54007">https://learning.london.edu/courses/9155/assignments/54007</a>	due by 8am
	 <b><u>Session 9</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239348&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239348&amp;include_contexts=course 9155</a> )	8:15am to 11am
	 <b><u>Session 10</u></b> ( <a href="https://learning.london.edu/calendar?event_id=239349&amp;include_contexts=course_9155">https://learning.london.edu/calendar?event_id=239349&amp;include_contexts=course 9155</a> )	12:45pm to 3:30pm

Date	Details	Due
Tue Sep 12, 2023	 <b><u>Final Assignment</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/53507">https://learning.london.edu/courses/9155/assignments/53507</a> ) (1 student)	due by 9pm
	 <b><u>Final Assignment</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/53507">https://learning.london.edu/courses/9155/assignments/53507</a> )	due by 9pm
Thu Sep 14, 2023	 <b><u>Course Evaluation - E126 A AUT23 - Private Equity &amp; Venture Capital - Eli Talmor, Florin Vasvari</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/54022">https://learning.london.edu/courses/9155/assignments/54022</a> )	due by 3:15pm
	 <b><u>EQT and the Path to Equity Creation</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/53506">https://learning.london.edu/courses/9155/assignments/53506</a> )	
	 <b><u>Participation</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/53508">https://learning.london.edu/courses/9155/assignments/53508</a> )	
	 <b><u>TeamSport: Racing for Opportunities in the UK</u></b> ( <a href="https://learning.london.edu/courses/9155/assignments/53509">https://learning.london.edu/courses/9155/assignments/53509</a> )	